

Form 210A (10/06)

## UNITED STATES BANKRUPTCY COURT

### Southern District of New York

In re **Lehman Brothers Holdings, Inc.**

Case No. 08-13555

#### **TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Name of Transferee**

**CVIC Lux Master S.a.r.l.**

**Name of Transferor**

**Lily Pond Master Fund Ltd.**

**Name and Address where notices to Transferee should be sent:**

c/o CarVal Investors UK limited  
25 Great Pulteney Street, 3<sup>rd</sup> Floor  
London W1F 9LT  
United Kingdom

Court Claim# (if Known): **21593**

Amount of Claim: **\$960 769.00**

Date Claim Filed: **9/29/2009**

Debtor: **Lehman Brothers Holdings Inc.**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Clifford Bottomley  
Transferee/Transferee's Agent

Date: October 19, 2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

ANNEX 2  
LBHI TRANSFER NOTICE

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)

PLEASE TAKE NOTICE that the following claim(s) of Lily Pond Master Fund Ltd ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount

\$960,769.00

Proof of Claim  
No.

21593

has / have been transferred and assigned to CVIC Lux Master Sarl ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

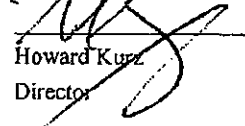
ASSIGNEE: CVIC LUX MASTER SARL

Address: c/o CarVal Investors UK Limited  
25 Great Pulteney Street  
3<sup>rd</sup> Floor  
London  
W1F 9LT,  
United Kingdom

SELLER: LILY POND MASTER FUND LTD.

Address: c/o Lily Pond Capital Management, LLC  
Attn: Glen Carnes  
450 Park Avenue  
New York, NY 10022

Signature: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Date: \_\_\_\_\_

Signature:   
Name: Howard Kurz  
Title: Director  
Date: \_\_\_\_\_

**ANNEX 2**  
**LBHI TRANSFER NOTICE**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Ch-11 LEHMAN BROTHERS HOLDINGS, INC.

Debtor

Case No. 08-13555

Chapter 11

**NOTICE OF TRANSFER OF CLAIM**  
**PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that the following claim(s) of Lily Pond Master Fund Ltd ("Seller") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s):

Proof of Claim Amount	Proof of Claim No.
\$960,769.00	21593

has / have been transferred and assigned to CVIC Lux Master Sarl ("Assignee"). The signature of Seller on this document is evidence of the transfer of the claims and all rights thereto.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVIC LUX MASTER SARL

SELLER: LILY POND MASTER FUND LTD.

Address: c/o CarVal Investors UK Limited  
25 Great Pulteney Street  
3<sup>rd</sup> Floor  
London  
W1F 9LT,  
United Kingdom


Address:

Signature:

Name:

Title:

Date:

  
CLIFFORD BOTTOMLEY  
DIRECTOR (EUROPEAN FUND OPS)  
8 OCT 2012

Signature:

Name:

Title:

Date: